

Congratulations

On Your Little Bundle of Joy

It Might Be Time To...

Look at Your Budget

As your family grows, you may need to make changes to your budget. Many living expenses may increase and you may have new expenses, such as childcare to consider. All while managing pre-baby expenses too!

Look at Life Insurance

Are those that depend on you financially prepared if something were to happen to you? Helping ensure that money will be on hand to replace your income for your family members -- your children and your spouse -- is critical.

Look at Disability Protection

If you become disabled and unable to work, disability income insurance can pay benefits -- a specific percentage of your income -- so you can continue meeting your financial obligations until you are back on your feet.

We Are Here To Help

We are here for you when you need us! Planning for a new addition while maintaining your future financial goals can be complex. As an employer sponsored benefit you have access to financial wellness assessment and unlimited meetings with our financial advisory team to help tackle this special life event!

Click or Scan
Financial Wellness
Assessment Below



Click or Scan
To Book a Virtual
Meeting Below

