

Maximize Your Financial Wellness

TRUSTED SOLUTIONS. REAL RESULTS.

You are not alone!

Financial wellness matters. Studies show that **4 of 5 employees** report wanting personalized financial support from their employer and **90% of employees** say that financial benefits that target their individual needs would help them to feel more invested at work. Financial wellness isn't just a "nice to have" employee benefit, it's a critical component of your financial wellness strategy.



IN THEIR WORDS

"This is such an important benefit. I went through the full planning process. It was everything you said it would be. *The quality, attention to detail helped me make very important decisions* in my life that I would never have been able to do without the advisory support. It truly changed my life." **EMPLOYEE**

One-Stop Shop For Your Personalized Financial Wellness

- ✓ Collect valuable insight about where you need to focus
- ✓ Easily accessible regardless of your location or shift
- ✓ Personalized, year-round education and engagement, just for you
- ✓ One location for all things financial wellness, whenever you need
- ✓ Personal financial support for you
- ✓ Unlimited access to financial advisory support, year-round

We Can Analyze Your Unique Financial Situation Associated With:

Long-Term Care

Life Insurance

Student Loan Relief

Retirement Planning

Tax Efficiency Planning

Employee Financial Dashboard

Begin Today: www.pathwisegroup.com/employee