



**PATHWISE
GROUP**

A Highly Customized Approach

Providing actionable data for organization to make informed decisions around their employee benefit offerings.



Transformational Analytics

- Visualize employee concerns & needs
- In depth review by our data team
- Educational needs identified
- Employee support gaps identified
- Trending capabilities over time to assess improvements
- Allow for real time data based HR decisions

Eighty percent of employers report that financial stress is lowering their employees' performance level, and it's costing them nearly half a trillion dollars annually.

We bring financial wellness to employees through a simple 3-5 minute individualized assessment.

The individual employees will be given smart automated education based on their personalized results.

Then, we confidentially compile the group level results and provides HR teams and employers with group-level data which aides in benefit package decision-making.

"Invest wisely to prepare for our later years and provide a nest egg for my family. I have nine years to rock and roll and I don't want to waste any more time."

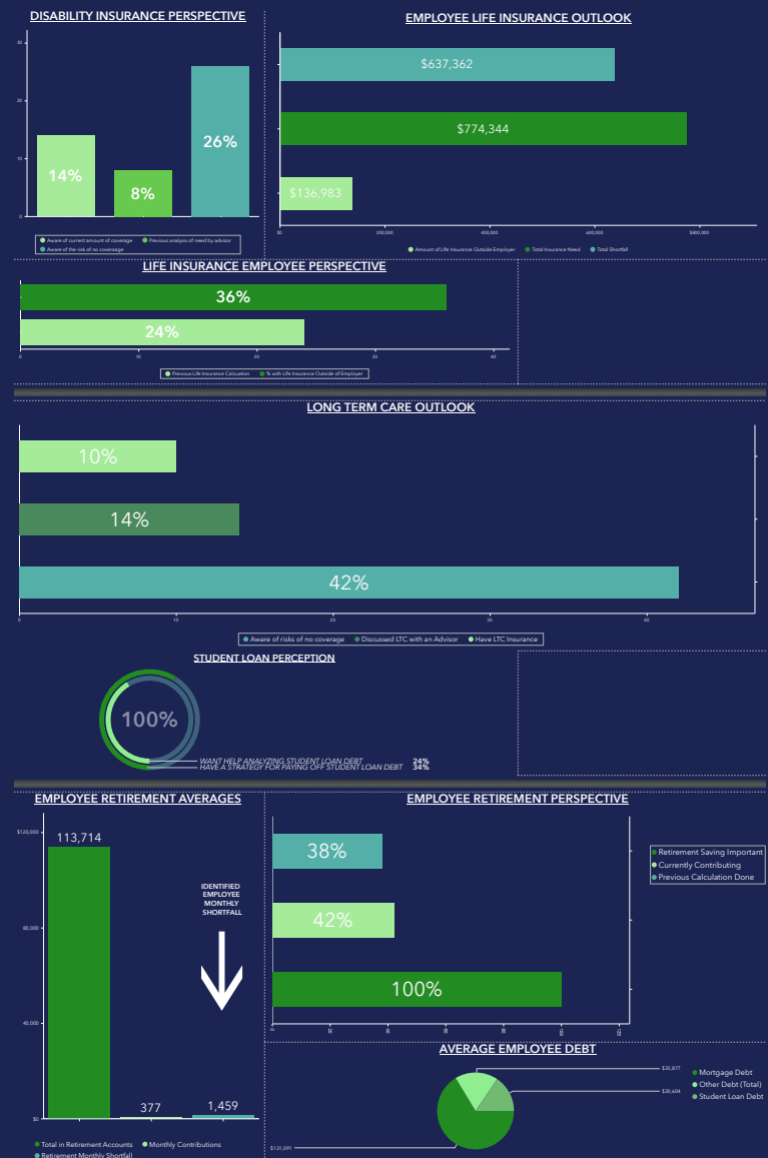
- Employee

**To find out more about this simple
yet powerful tool book a demo today!**

The Pathwise Group Financial Wellness Difference

- Proprietary Technology Platform Assess Individual Financial Needs
- Education Focused & Simple
- Data Analytics & Reporting for HR to Drive Benefits Decision Making
- Educational Delivery Styles to Fit Different Generational Needs
- Customized Education for Each Individual Employee
- Year-Round Custom Education Based on Specific Group Data
- Complimentary 1:1 Sessions with Vetted, Licensed Financial Planners. (optional)

www.PathwiseGroup.com/Employee



Example Group

TRANSFORMATIONAL ANALYTICS FULL REPORT
PDF VERSION



This infographic contains aggregate data from the Sage Financial Wellness Engagement Tool
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